



ASX Release

24 May 2021

Placement raising \$0.57m

Melbourne, Australia; 24 May 2021: Jayex Healthcare Limited (ASX: JHL) (**Jayex** or **Company**) is pleased to announce a placement \$0.57 million (before costs) (**Capital Raising**), which will be used for further marketing strategies throughout New Zealand and Australia and general working capital purposes.

JP Equity Partners Pty Ltd (**JP Equity**) has been appointed as lead manager to the Capital Raising. JP Equity has received binding commitments for the placement of 19,090,755 shares at an issue price of \$0.03 per share to raise \$572,722 before costs (**Placement**). The Placement will be made under the Company's 7.1 capacity. The Placement shares are expected to be issued on or around Tuesday, 1 June 2021.

The Company intends to conduct a Rights Issue in the near future and details will be determined and advised in due course.

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About Jayex Healthcare Limited - www.jayexhealthcare.com.au

Jayex Healthcare is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Jayex Connect* – the complete cloud-based Patient Engagement Platform;
- the *Enlighten* patient workflow platform;
- the *Appointuit* patient engagement solution;
- the *Pharmacy Delivery 2 U* prescription delivery service; and
- the *BluePoint*® remote pharmacy prescription processing and dispensing terminal.

This announcement is authorised for release to the market by the Chair of Jayex Healthcare Limited.